NORTHUMBERLAND COUNTY COUNCIL PENSION FUND Pension Fund Panel Meeting 10 September 2018

Northumberland County Council Pension Fund - Employer monitoring as at May 2018

Organisation No	Total number of queries	Total percentage of queries against active membership Monitoring level – 10%	Number of queries 6 months old Monitoring level – 5		Total number of active members at Employer
969 – a small	2	22.2	0	Not yet 6	9
contractor				months into	
949 – an academy	23	13.9	0	Shared	165
923 – a charity	2	28.6	0	Services	7
909 – an academy	11	14.3	0		77

Northumberland County Council Pension Fund - Employer monitoring as at July 2018

Organisation No	Total number of queries	Total percentage of queries against active membership Monitoring level – 10%	Number of queries 6 months old Monitoring level – 5		Total number of active members at Employer
938 – an academy	2	5.3	0	Not yet 6 months into Shared Services	38

Please note that as at 11/07/2018, no employers in the NCC Fund have breached either of our trigger points. The table above reflects the employer currently with the highest proportion of queries (as a % of active membership).

Northumberland County Council Pension Fund - Employer monitoring as at August 2018

Organisation No	Total number of queries	Total percentage of queries against active membership Monitoring level – 10%	Number of queries 6 months old Monitoring level – 5	Total number of active members at Employer
969 – a small	1	11.1	0	9
contractor				
909 – an academy	8	10.7	0	75

Highlighted Cell = Trigger Level Breached